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The first-of-its-kind investment scheme

Suitable for Institutional Investors

Exports Grow 6.67% in FY23

- Bangladesh's exports grew **6.67%** year-on-year and reached **USD 55.55 billion**
- In June FY23, Bangladesh earned **USD 5.03 billion**, up **2.51%** compared to the previous year ¹

Remittance Hits 35-month High

- ❑ Bangladesh's remittances reached a **35-month** high of **USD 2.12 billion** in June
- ❑ Received a total of **USD 21.61 billion** in remittances in FY23 ²

Fertilizer Prices Increased by 105%, Sugar by 60%

- ❑ Fertilizer prices has risen by **105%** and sugar by **60%** due to the Russia-Ukraine war
- ❑ The prices of petrol also increased by **47%** and sanitary pads by **23%** ³

NBR Collects BDT 3.25 Trillion in Revenue

- NBR ended FY 2022-23 with a revenue shortfall of **BDT 440 billion**
- Revenue growth is **8.12% YoY**
- In FY 2023-24, the revenue collection target has been set at **BDT 4.30 trillion** ⁴

BD Posts USD 3.48 Billion FDI Inflow

- FDI rose by **20.16%** to **USD 3.48 billion** in 2022
- In 2021, FDI flows were **USD 2.89 billion**
- Top 5 FDI recipient countries are Ethiopia, Cambodia, Bangladesh, Senegal, and Mozambique ⁵

02

VENTURE CAPITAL

HungryNaki on the Verge of Closure

HungryNaki

- ❑ HungryNaki, one of the first and longest running online food delivery platform in Bangladesh
- ❑ The company has struggled to compete with market leaders such as Food Panda and Pathao Foods
- ❑ Market saw extreme competition which resulted in the departures of UberEats in 2020 and Shohoz Food in 2021 ⁶

Top 8 VC Funds in Bangladesh



- Inception: 2013
- Stage: Pre-Seed, Seed, Series A, Series B, Series C
- Portfolio: Adeffi Limited, Tech Stone, AALO, Inventus Limited



- Inception: 2017
- Stage: Seed, Series A
- Portfolio: SHAJGOJ, Dmoney, Jatri, Praava, SOLShare, Dana ⁷

03

VENTURE CAPITAL

Top 8 VC Funds in Bangladesh



- Inception: 2016
- Stage: Seed, Series A
- Portfolio: Socian, E-Desh



- Inception: 2021
- Stage: Seed, Series A
- Portfolio: Priyoshop



- Inception: 2019
- Stage: Seed, Series A, Series B
- Portfolio: Agroshift, Alice Labs, HypeScout, Loop Freight, Shikho



- Inception: 2020
- Stage: Seed, Series A, Series B, Series C
- Portfolio: Loop, Pickaboo, ShareTrip, Vroom, Frontier Nutrition, EduHive



- Inception: 2020
- Stage: Series A
- Portfolio: Truck Lagbe, iFarmer, Chaldal



- Inception: 2012
- Stage: Series A, Series B, Series C
- Portfolio: HandyMama, cWork, EON Group, Doctorola

04

Navana Pharma to Convert 60% of Bond into Shares



- Navana Pharmaceuticals is issuing **BDT 1.5 billion** bond and wants to convert **60%** or **BDT 900 million** into shares
- It will be used for repaying its existing bank loans, which totaled **BDT 3.3 billion**
- They repaid **BDT 211.8 million** in bank loans out of the **BDT 750 million** capital collected from IPO ⁸

Doer Services to Raise BDT 50 Million from SME Platform



- Doer Services PLC has filed an application to the BSEC to raise **BDT 50 million** from the SME platform
- They will raise the fund by issuing **5.0 million** shares at a face value of **BDT 10** each to expand its business ⁹

BANK AND NBFIs

Bank Deposits on Rise

- Deposits grew by **8.81%** in May, the highest in the last 11 months
- Deposits in banks stood at **BDT 15.63 trillion**
- Interest rate on deposits in the banking sector increased to **4.41%**
- Loan growth in the banking sector fell to **11.72%** ¹⁰

NBFIs Lend BDT 22.79 Billion

- NBFIs disbursed **BDT 22.79 billion**
- Defaulted loans increased by **BDT 36.22 billion**
- Non-performing loans increased by **BDT 10.33 billion** in the January-March quarter of this year, and the new loans only increased by **BDT 8.26 billion** ¹¹

06

BANK AND NBFI

Defaulted Loan Recovery Falls BDT 19.64 Billion

- Defaulted loans rose by **BDT 110 billion** in Q1 CY23, while banks were able to recover just **BDT 33.14 billion**
- Between October and December of last year it decline of **BDT 137.4 billion** in non-performing loans, during that time banks recovered BDT 52.8 billion ¹²

BB Sells USD 13.58 Billion to Banks in FY23

- The Bangladesh Bank sold a record **USD 13.58 billion** to banks in the FY 2022-23
- The bank injected **USD 7.62 billion** into the financial market in the whole FY of 2021-22
- The BB withdrew approximately **BDT 1,450 billion** in FY23 and **BDT 823 billion** in FY22 by selling dollars
- Excess liquidity in the banks dropped to **BDT 1,540 billion** from **BDT 2,030 billion** in one year ¹³

Nike, Adidas to Open Showrooms in Dhaka



- Local dealer DBL Group



- Bangladesh has 3.5 crore affluent and middle class ¹⁴

Walton



- Walton** is leading the refrigerator market with more than **70%** of the market share
- Market size **BDT 12,000 crore**
- Annual growth rate **7%** ¹⁵

Bashundhara Enters Toiletries Business



- The company has invested **BDT 50 crore**
- Creating employment around **5,000** people
- Market size **USD 3.6 billion** with an annual growth rate of **9%** ¹⁶

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